



Key figures as of June 30, 2012

1. New business

<u>Special promotional loans for agribusiness (€ million)</u>	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Total	2 910	2 857	6 256
<i>thereof: Renewable energies</i>	853	1 117	2 456
<i>Rural development</i>	625	688	1 808
<i>Farm buildings</i>	680	504	1 016
<i>Machinery</i>	364	190	391
<i>Purchase of land</i>	213	163	411
<i>Liquidity assistance</i>	19	20	45

<u>Refinancing of lending business (€ billion)</u>	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Medium and long-term issues	6.3	7.5	12.0
<i>thereof: Euro-MTN</i>	5.6	4.2	6.2
<i>AUD-MTN</i>	0.7	1.4	2.0
<i>Global bonds</i>	0.0	1.8	2.9
ECP program (outstanding volume)	5.1	5.1	7.0

2. Bank balance sheet in accordance with HGB (€ billion)	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Total assets	81.6	74.0	81.3
Loans and advances to banks	53.5	46.1	51.8
Securities portfolio	23.0	25.7	25.2
Securitized liabilities	62.6	59.8	62.8
Total capital	3.6	3.0	3.6

3. Bank income statement in accordance with HGB (€ million)	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Net interest income	183.7*	201.2	417.2
Administrative expenses	22.5	20.3	40.5
Operating result before risk provisioning and valuation adjustments	160.5*	179.5	369.8
Interim net income	171.7	147.5	-

* Due to a change in presentation not comparable to the previous year's figures

4. Consolidated balance sheet in accordance with IFRS (€ billion)	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Total assets	91.5	77.3	88.9
Loans and advances to banks	53.5	46.0	51.4
Financial investments	23.1	25.1	24.7
Securitized liabilities	69.2	60.4	68.2
Total equity	2.2	2.3	1.7

5. Consolidated statement of comprehensive income in accordance with IFRS (€ million)	Jun. 30, 2012	Jun. 30, 2011	Dec. 31, 2011
Operating result before profit and loss from fair value measurement and hedge accounting	156.8	144.0	283.1
Result from fair value measurement and from hedge accounting	33.9	9.2	-352.4
Changes in the revaluation reserve	277.7	25.2	-359.8
Group's total comprehensive income	468.4	178.4	-429.1