

## Fiscal Year 2014 (2013)

### 1. New Business

#### Special promotional loans

	EUR million		Change in %
<b>Total amount</b>	<b>6 858</b>	<b>(7 236)</b>	<b>- 5.2</b>
<i>thereof: Agriculture</i>	<i>2 725</i>	<i>(2 842)</i>	<i>- 4.1</i>
<i>Renewable Energies</i>	<i>2 006</i>	<i>(1 599)</i>	<i>25.5</i>
<i>Rural Development</i>	<i>1 559</i>	<i>(2 143)</i>	<i>- 27.2</i>
<i>Agribusiness</i>	<i>545</i>	<i>(637)</i>	<i>- 14.3</i>

#### Refinancing of lending business

	EUR billion		
<b>Medium and long-term funding</b>	<b>10.9</b>	<b>(10.2)</b>	<b>6.9</b>
<i>thereof: Euro-MTN</i>	<i>7.3</i>	<i>(6.7)</i>	<i>9.0</i>
<i>AUD-MTN</i>	<i>1.5</i>	<i>(2.1)</i>	<i>- 28.6</i>
<i>Global bonds</i>	<i>1.7</i>	<i>(1.4)</i>	<i>21.4</i>

### 2. Bank balance sheet in accordance with German Commercial Code (HGB)

	EUR billion		
Total assets	80.1	(78.3)	2.3
Loans and advances to banks	51.5	(50.0)	3.0
Securities portfolio	20.2	(20.3)	- 0.5
Securitized liabilities	65.8	(61.4)	7.2
Own funds	4.3	(4.1)	4.9

### 3. Bank income statement in accordance with German Commercial Code (HGB)

	EUR million		
Net interest income	311.0	(312.7)	- 0.5
Administrative expenses	56.6	(53.2)	6.4
Operating result before provision for loan losses and valuation	242.7	(248.7)	- 2.4
Net income for the year	55.0	(53.0)	3.8
Distributable profit	13.8	(13.3)	3.8

### 4. Consolidated statement of comprehensive income in accordance with IFRS

	EUR million		
Operating result before fair value measurement and hedge accounting	243.9	(238.8)	2.1
Result from fair value measurement and from hedge accounting	- 183.5	(221.2)	-
Change in the revaluation reserve	66.0	(244.6)	- 73.0
Group's total comprehensive income	126.4	(704.6)	- 82.1
Group's distributable profit	13.8	(13.3)	3.8

### 5. First Quarter 2015 (2014)

	EUR million		
New business in special promotional loans	1 532.9	(1 458.6)	5.1
Operating result before provision for loan losses and valuation (HGB)	61.2	(58.2)	5.2
Operating result before fair value measurement and hedge accounting (IFRS)	64.4	(57.4)	12.2